UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In the Matter of the Arbitration

Between:

: Docket No.

NORTH STAR REINSURANCE CORPORATION,

Petitioner, :

NOTICE OF LODGING CONFIDENTIAL

DOCUMENTS WITH COURT

-against-

HAREL INSURANCE COMPANY f/k/a ZION INSURANCE COMPANY LIMITED,

Respondent. :

TO: HAREL INSURANCE COMPANY f/k/a ZION INSURANCE COMPANY LIMITED AND ITS COUNSEL

PLEASE TAKE NOTICE that March 6, 2008, petitioners North Star Reinsurance Corporation ("North Star") confidentially ledged with the Court in the above-captioned action the following non-public, confidential documents:

1. Exhibit A to the Declaration of Joseph J. Schiavone in Support of North Star's Petition to Confirm Arbitration Award, dated March 5, 2008 ("Schiavone Declaration"). Exhibit A is a copy of a retrocessional reinsurance agreement between North Star and Respondent, Harel Insurance Company f/k/a Zion Insurance Company Limited ("Zion").

- 2. Exhibit B to the Schiavone Declaration. Exhibit B is a copy of a retrocessional reinsurance agreement between North Star and Zion.
- 3. Exhibit D to the Schiavone Declaration. Exhibit D is a copy of the Final Award rendered in the arbitration proceeding conducted between North Star and Zion.

The above referenced documents have been lodged with the Court pending a ruling on forthcoming motion by North Star to file them under seal.

BUDD LARNER, P.C. 11 Penn Plaza - 5th F1. New York, New York 10001 (212) 946-2798

-and-

150 John F. Kennedy Parkway Short Hills, New Jersey 07078 (973) 379-4800 Attorneys for Petitioner North Star Reinsurance Corporation

JOSEPH J. SCHIAVONE (JS 7303)

Dated: March 5, 2008

Short Hills, New Jersey

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